

“ ”

1

2

3

4

/

5

6

1

2

3

4

.....	1
.....	4
.....	5
.....	8
.....	8.....
.....	9.....
.....	10.....
.....	15
.....	16
.....	16...
.....	16...
.....	18.....
.....	19
.....	...20
.....	21
.....	22
.....	22..
.....	22..
.....	23
.....	23.....
.....	23.....
.....	24
.....	25

/ /		
/		
/ 4 / /		
/ 5 /		
/ /		4
/	100%	

		53
		2012
/		
/		
/		2014 12 31
/		100%
/		
/		
/		
/		
/		

		[2015] 045
--	--	------------

4

100%

100% 60,256.00

35.28% 64.72%

100%

4

1		41.00%	24,704.96	8,714.96	15,990.00
2		39.00%	23,499.84	8,289.84	15,210.00
3		10.00%	6,025.60	2,125.60	3,900.00
4		10.00%	6,025.60	2,125.60	3,900.00
		100.00%	60,256.00	21,256.00	39,000.00

A

29.09 /

2014 6 6

2013

10

1.00

10 6

18.12 /

2015 6

2 2014

10 0.55

10 10

9.03 /

17,707,641 16,843,853

4,318,936 4,318,936 43,189,366

5

20,085.00 60,256.00

20,085.00 25% 9.03 /

22,242,522

4 21,256.00

10

43.55% 9,256.00

2014

2017 10

51.75%

4.70% 11,000.00 1,000.00

	8,714.96	3,794.96	4,510.00	410.00
	8,289.84	3,609.84	4,290.00	390.00
	2,125.60	925.60	1,100.00	100.00
	2,125.60	925.60	1,100.00	100.00
	21,256.00	9,256.00	11,000.00	1,000.00

5

1

4

60,256.00

21,256.00

39,000.00

2

5

20,085.00

A

1.00

1

4

39,000.00

2

5

1

20

20

20

/

20

20

29.09 /

2014 6 6

2013

10

1.00

10

6

18.12 /

2015

6 2

2014

10

0.55

10

10

9.03

/

2

9.03 /

1

= 60,256.00 - 21,256.00
/ 9.03 /

1

43,189,366

1		17,707,641
2		16,843,853
3		4,318,936
4		4,318,936
		43,189,366

1

2

20,085.00

25%

=

/

1

9.03 /

22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

1

12

12

1

12

2014

20%

2

24

2015

20%

3

36

2016

20%

4

2017

40%

2

36

20,085.00

2014	5	15	2014	5
22				2013
5	22			
2014	8	29		
2014	8	29		
2014	8	29		
2014	8	29		
2014	9	19	2014	
2015	6	25	2015	53
2015	8	10		[2015]1913

	2015 8 18	
320594000059941	100%	
	100%	
2015 8 20	2015 21070	
	2015 8 18	
	43,189,366.00	
	100%	389,999,974.98
	43,189,366.00	
346,810,608.98		
2015 9 10		4
	8,404.80	
	100%	
	2015 9 2	
2015 9 2		
2014 8 29		

18.12

/ 11,084,437 2015 6 2

2014 10 0.55

10 10

9.03 / 22,242,522

		/		
1		9.03	14,585.00	16,151,716
2		9.03	2,000.00	2,214,839
3		9.03	2,000.00	2,214,839
4		9.03	1,000.00	1,107,419
5		9.03	500.00	553,709
			20,085.00	22,242,522

2015 8 21

2015 8 25

2015 8 25 17:00

2015 8 26

“

”

2015 21071

2015 8 24

200,849,977.49

4000029129200448871

2015 8 26

2015	8	27		2015	21072
					200,849,977.49
			4,000,000.00		
196,849,977.49				22,242,522	
174,607,455.49					

		2015	9	2
2015	9	2		

			43,189,366
		22,242,522	

2014 8 29

2014 8 29

2015

“

”

44201537200052523865

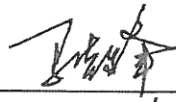
1

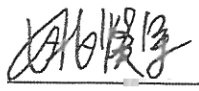
2

3

(本页无正文,为《国信证券股份有限公司关于任子行网络技术股份有限公司现金及发行股份购买资产并募集配套资金暨关联交易实施情况独立财务顾问核查意见》之签字盖章页)

项目主办人:


马华锋


姚焕军

