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	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
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	2012 4 25
	673,630,150
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	518057
	www.1218.com.cn
	rxszhenzhen@1218.com.cn
	0755-86156779
	0755-86168355

	2022 1-	2021	2020	2019
		19,840.20	17,828.63	19,751.53
		69,530.60	87,798.92	99,625.58
		28.53%	20.31%	19.83%

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2	HTTPS	HTTPS

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13		Java

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21	DPI	IDC
22	4G	2G/3G 4G 4G
23	VPN	VPN IP VPN 256
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27	IOS MAC	MAC iOS
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35	Lucene	
36		“ ”
37	SD-WAN	
38		
39	DNS	IDC IDC
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41	Linux	IDC IDC
42		
43	CDN IP	
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2022 3 “ CSA & ” “ CSA 2021 ”

2019 2021
2019 2021
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	2022.	2021.12.31	2020.12.31	2019.12.31
		107,888.71	107,354.74	109,195.64
		63,007.21	60,169.14	52,027.27
		170,895.92	167,523.87	161,222.91
		71,973.24	66,310.14	62,511.78
		7,144.63	4,444.69	3,733.90
		79,117.87	70,754.84	66,245.68
		86,577.23	90,304.94	88,454.01
		91,778.05	96,769.04	94,977.23

2

	2022 1-	2021	2020	2019
		69,530.60	87,798.92	99,625.58
		-3,060.06	2,866.55	-20,860.24
		-5,328.62	2,258.33	-9,734.01

	2022 1-	2021	2020	2019
		-5,211.22	1,648.94	-10,116.37
		-3,852.31	1,708.05	-10,124.67

3

	2022 1-	2021	2020	2019
		-4,874.33	19,140.15	354.62
		-8,864.54	-5,346.12	6,297.17
		-7,521.64	-2,756.62	-10,794.28
		-21,248.37	11,037.41	-4,035.29

4

	2022.	2021.12.31	2020.12.31	2019.12.31
1		1.50	1.62	1.75
2		0.87	1.26	1.26
% 3		51.68	39.50	45.41
% 3		46.30	42.24	41.09
4		1.29	1.34	1.31
% 11		9.30	1.54	1.18
	2022 1-	2021	2020	2019
5		1.40	1.59	1.76
6		1.27	2.83	2.39
7		-2,281.85	5,392.69	-5,440.72
8		-3,852.31	1,708.05	-10,124.67
9		-4,595.09	-1,680.48	-24,616.73
EBITDA 10		-13.92	8.70	-5.02
12		-0.07	0.28	0.01
13		-0.32	0.16	-0.06

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$$\begin{array}{l}
 2 \quad \quad \quad = \quad - \quad - \quad - \quad - \quad - \\
 - \quad - \quad = \quad - \quad \div \\
 3 \quad \quad \quad = \quad \div \quad \times 100\% \\
 4 \quad \quad \quad = \quad \div \\
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 \quad 2022 \quad 1- \quad \quad \quad *4 \\
 6 \quad \quad \quad = \quad \div \quad 2022 \quad 1- \\
 2022 \quad 1- \quad \quad \quad *4 \\
 7 \quad \quad \quad = \quad + \quad + \quad + \quad + \\
 \\
 8 \quad \quad \quad = \\
 9 \\
 10 \quad \text{EBITDA} \quad \quad \quad = \quad + \quad + \quad + \quad + \\
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 11 \quad \quad \quad = \quad \quad \quad / \\
 12 \quad \quad \quad = \quad \quad \quad \div \\
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2019	2020	2021	2022	1-
14,492.06		3,388.53	742.78	
			-143.14%	198.39%
			2019	2020
				2019
				-19.28%

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$$\div \frac{20}{20} \frac{20}{20} = 80\%$$

$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P1

P0

D

N

30%

202,089,045

6

31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

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301259.SZ		301087.SZ	IPO		300603.SZ
		833799			835304
834813		“ 14	”	122366	“ 16 01 ”
136533	“ 18	”	150519		
688799.SH		688189.SH		301259.SZ	
300705.SZ	IPO	“ 14	”	122366	“ 16 01 ”

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2021 5 27

2022 5 18

2022 6 24

2021 9 15 2021

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1	1 2
2	1 2
3	1 2 3 4
4	1 2
5	1 3 2 4
6	
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(本页无正文,为《西部证券股份有限公司关于任子行网络技术股份有限公司创业板向特定对象发行股票之上市保荐书》之签章页)

内股发部人

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